



# Tuesday Training with the Techs

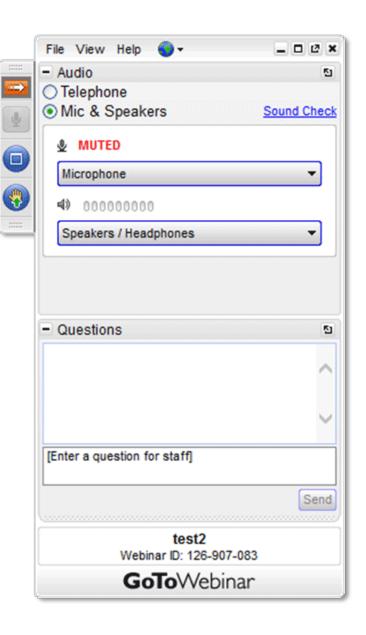
Building Report Rapport – Customizing Reports

September 20, 2022

To ask questions, use the "Questions" feature

#### Watch for an email after the training:

- Download slides (PDF)
- View a recording





### Today's Presenter



Tom Leggett

Trainer/Consultant

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# Quick Poll

Do you use the reports just as they come?

Enter your response in the chat:

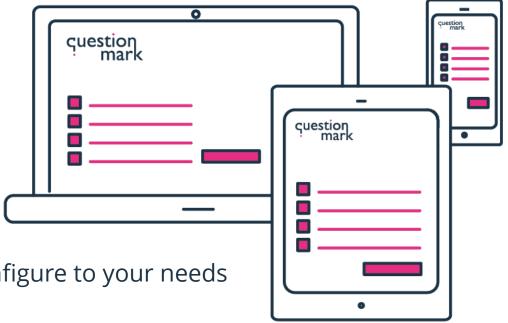
Just as they come
We modify the reports
That's why I am here



### Agenda

#### During this session, we will cover:

- Utilizing and modifying the Coaching Report
- How the Grade Book Report is used and how to configure to your needs
- Export to ASCII and what makes this raw report useful and configurable
- A limited overview of the New Reports and Dashboards our newest reporting framework

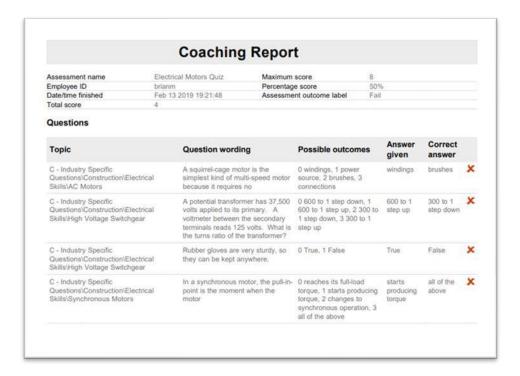




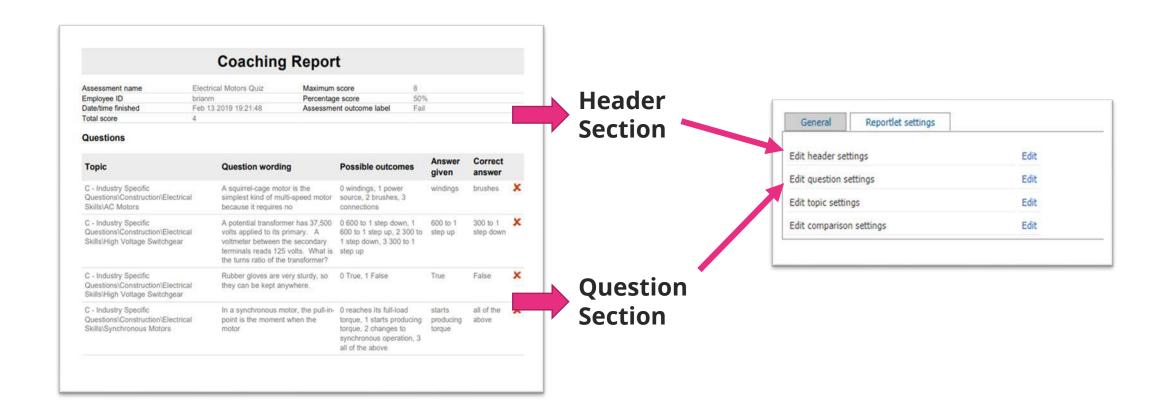
### Choosing The Right Report for the Job

#### **Coaching Report**

- Great for providing detailed information on a SINGLE participant performance and their performance on an assessment
- Useful for the participant and for the administrator
- Tells the story of what the participant saw, how they answered and how they performed
- One of the first reports you need to pull if you are getting challenged on an assessment

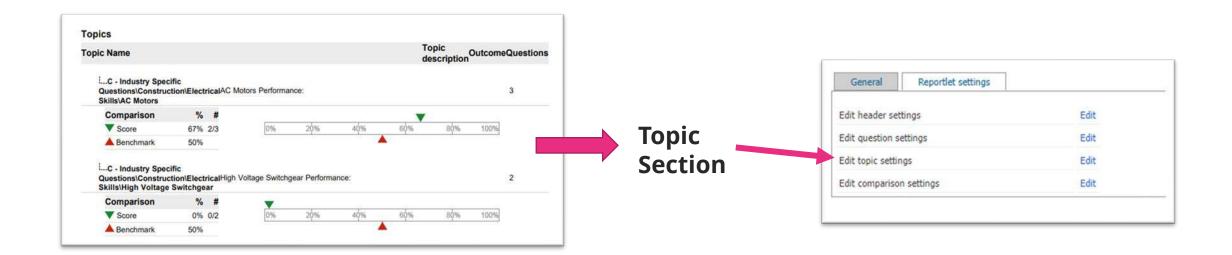


### Understanding the Coaching Report Sections



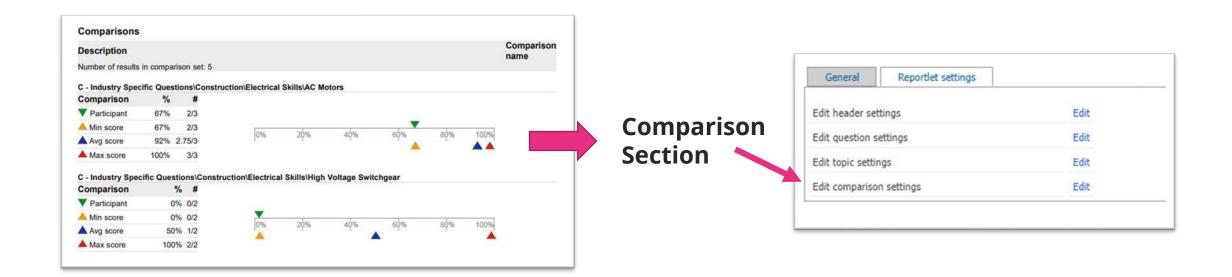


### Understanding the Coaching Report Sections



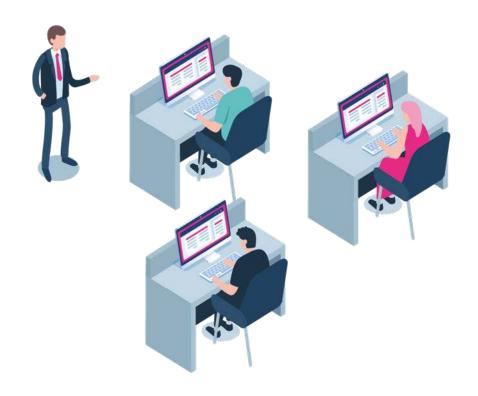


### Understanding the Coaching Report Sections



### Customizing the Coaching Report

**Live Demo** 



### Choosing the Right Report for the Job

#### **Grade Book Report**

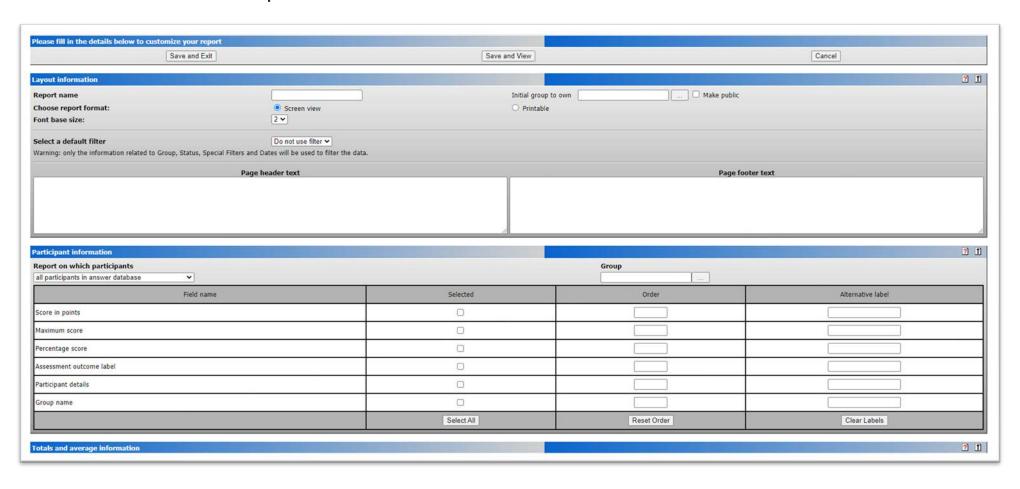
- Good for looking at a series of assessments taken by participants
- Can have multiple assessment list
- Can calculate a weight based on the assessment list
- May also be linked to Coaching Report

	1 - Assessment 1	2 - Assessment 2	Total	
Participant name	Percentage score	Percentage score	Weighted percentage score	
Carlo Sanchez	60%	100%	80%	
Jane Petersen	100%	50%	75%	
John Doe	40%	0%	20%	



### Understanding the Grade Book Report

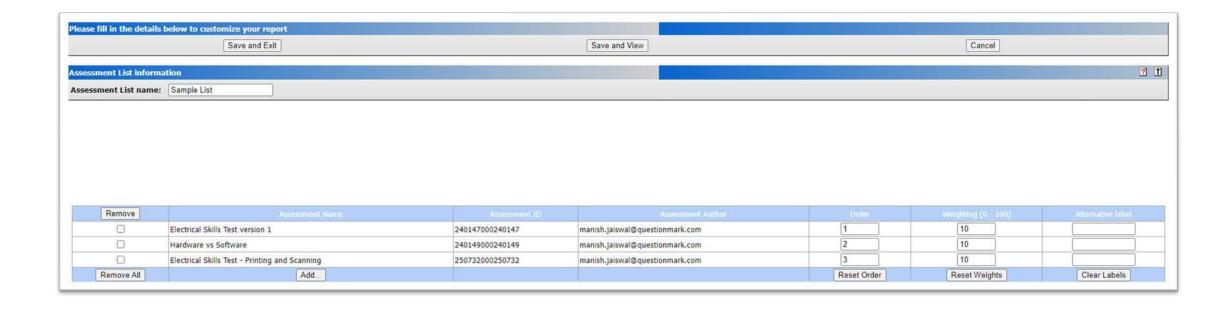
#### Build a Grade Book Template





### Understanding the Grade Book Report

#### Build an assessment list



### Working with the Grade Book Report

**Live Demo** 



### Choosing the Right Report for the Job

#### **Export to ASCII**

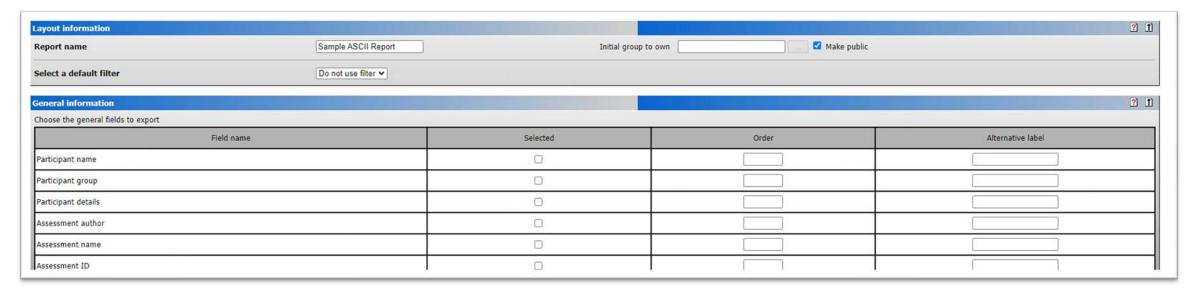
- Raw output into CSV file type
- Can be imported into multiple data packages
- Multiple assessments can be pulled into report

<b>⊿</b> A	В	C	D	E	F	G	H		
Participant name	Participant group	Assessment name	Date/time started	Date/time finished	Status	Total score	Maximum score	Percentage score	Assessment outcome
brianm		<b>Electrical Motors Quiz</b>	June 12, 2019 - 14:04		In progress		0	0	0
brianm		<b>Electrical Motors Quiz</b>	September 24, 2019 - 1	19:50	In progress		1	8	0
brianm		<b>Electrical Motors Quiz</b>	July 11, 2019 - 13:49		In progress		2	8	0
Quizmo McDemo		<b>Electrical Motors Quiz</b>	June 26, 2019 - 15:37	June 26, 2019 - 15:37	Finished normally		3	8	38 Fail
brianm		Electrical Motors Quiz	May 01, 2019 - 17:02		In progress		2	8	0
brianm		<b>Electrical Motors Quiz</b>	April 24, 2019 - 15:54		In progress		2	8	0



### Configuring the ASCII Report

#### Field name selections



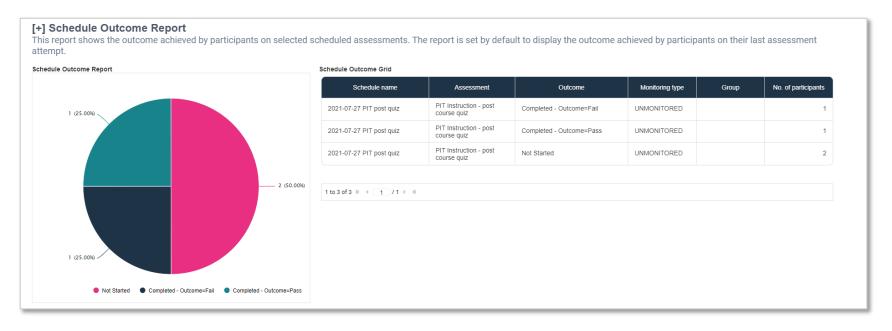
Name of field

Enable field on report

Column on report

Alternate field name

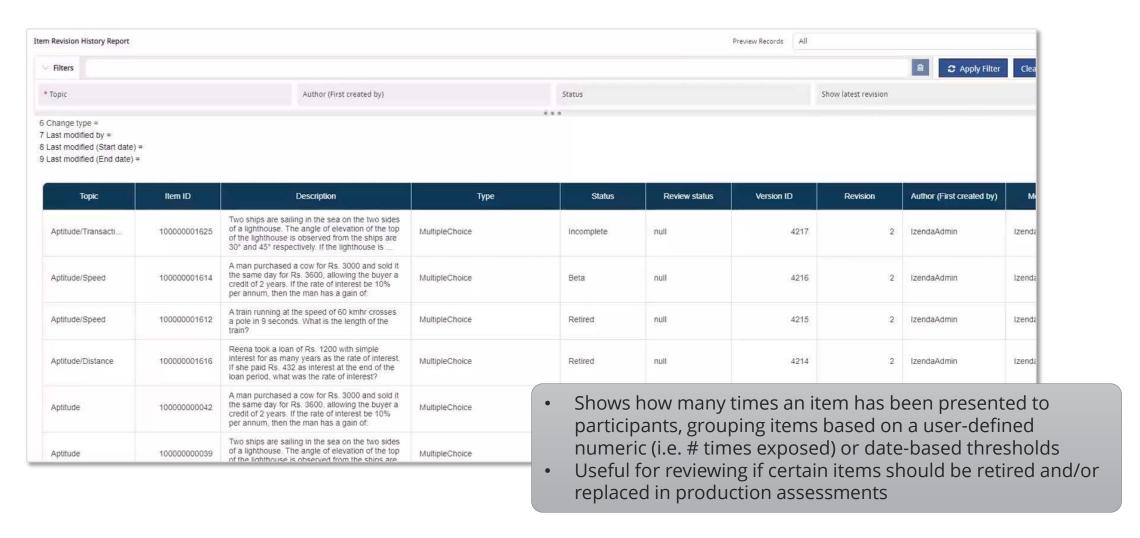
### Schedule Outcome Report



#### Provides a real time view of:

- How many participants have not yet started a schedule?
- How many participants are currently taking an assessment in the schedule?
- How many participants have completed a scheduled assessment?
- o What is the breakdown of outcomes of in the schedule?

### Item Exposure Report





### Item Results by Metatag

Reports on questions in item bank by Metatag and Metatag value within specific assessment(s) and/or topic(s)

Assessment	Topic	Tag value	Item description	Mean score	Max score	p-value	No of items
All							
PIT Instruction - post course quiz							
	Safety\Forklift Operation\Operation	2 - Understand	An operator must engage the brakes prior to dismounting.	0.67	1	0.67	1
	Safety\Forklift Operation\Operation	2 - Understand	Demonstrate the appropriate way to distribute the load on a forklift. Position	0.56	1	0.56	1
	Safety\Forklift Operation\Operation	2 - Understand	When refueling or recharging a powered industrial truck the operator shoul	0.56	1	0.56	1
	Safety\Forklift Operation\Operation	3 - Apply	Calculate maximum capacity with 36-inch load center	0.56	1	0.56	1
	Safety\Forklift Operation\Operation	3 - Apply	PIT stability and load-weight	0.44	1	0.44	1
	Safety\Forklift Operation\Training a	1 - Recall	According to OSHA statistics, what percentage of forklift accidents are cau	0.67	1	0.67	1
	Safety\Forklift Operation\Training a	3 - Apply	Only the supervisor needs to know the load capacity and center of gravity	0.78	1	0.78	1

### **Activity Dashboard**

- Summary/Visualizations for area's yearly, quarterly and monthly activity
  - # results completed
  - # assessments published
  - # of participants created
  - # active groups
  - # results by outcome (e.g. pass, fail, etc.)
- First component of new reporting framework







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# Questions?



#### **Professional Services**

#### Deployment and Authoring

- Content migration
- Custom look and feel

#### Reporting and Analytics

Custom reports and dashboards

#### Solutions & Integration

- Candidate Portals
- E-commerce
- Badging and Certificates
- Automate processes / data sync

#### Training and Consulting

- Onsite / Remote training
- Guidance on program management, item writing and more



### **Next Training Session**

#### **Advancing Your Knowledge of Advanced Editor**

November 15, 2022 - 11:00 AM EDT/4:00 PM GMT

Advanced Editor gives you broader control over your Questionmark Assessments by unlocking certain features that may not be accessible or are not considered applicable to the selected question type in the Standard Editor.

Click to Register

### **Upcoming Webinars**

#### Introduction to Questionmark's Assessment Platform

◆ September 22, 2022 - 10:00 am to 11:00 am (EDT)

Learn the basics of authoring, delivering and reporting on surveys, quizzes, tests and exams using Questionmark's assessment platform.

#### Setting a Cut Score – What's Fair and What's Not?

♦ September 27, 2022 - 11:00 am to 12:00 pm (EDT)

Join us as our consulting partner, Jim Parry, Owner and Chief Executive Manager of Compass Consultants, LLC discusses the importance of setting a fair, defensible cut or passing score for tests and assessments.

#### Workplace Exams 101: How to Prevent Cheating

• October 4, 2022 - 11:00 am to 12:00 pm (EDT)

Tests and exams given in the workplace serve a purpose – they are used to make important decisions. When employees cheat, they devalue that purpose and the integrity of your business suffers.









#### Resources

- https://support.questionmark.com/content/the-coaching-report
- https://support.questionmark.com/content/grade-book-report
- https://support.questionmark.com/content/export-ascii
- https://support.questionmark.com/content/reportingdashboards





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## Thanks for attending!

Get in touch with the presenter:

- Tom Leggett, tom.leggett@questionmark.com

